

# House File 2706 - Reprinted

HOUSE FILE \_\_\_\_\_  
BY COMMITTEE ON STATE GOVERNMENT  
(SUCCESSOR TO HSB 687)

Passed House, Date \_\_\_\_\_ Passed Senate, Date \_\_\_\_\_  
Vote: Ayes \_\_\_\_\_ Nays \_\_\_\_\_ Vote: Ayes \_\_\_\_\_ Nays \_\_\_\_\_  
Approved \_\_\_\_\_

## A BILL FOR

1 An Act providing for the confidentiality of certain records  
2 relating to charitable donations made to a foundation acting  
3 solely for the support of an institution governed by the state  
4 board of regents, to a private foundation as defined in  
5 section 509 of the Internal Revenue Code organized for the  
6 support of a government body, or to an endow Iowa qualified  
7 community foundation, as defined in section 15E.303, organized  
8 for the support of a government body.  
9 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:  
10 HF 2706  
11 rh/es/25

PAG LIN

1 1 Section 1. Section 22.7, Code Supplement 2005, is amended  
1 2 by adding the following new subsection:  
1 3 NEW SUBSECTION. 52. The following records relating to a  
1 4 charitable donation made to a foundation acting solely for the  
1 5 support of an institution governed by the state board of  
1 6 regents, to a private foundation as defined in section 509 of  
1 7 the Internal Revenue Code organized for the support of a  
1 8 government body, or to an endow Iowa qualified community  
1 9 foundation, as defined in section 15E.303, organized for the  
1 10 support of a government body:  
1 11 a. Portions of records that disclose information about a  
1 12 donor's or prospective donor's personal, financial, estate  
1 13 planning, or gift planning matters.  
1 14 b. Records received from a prospective donor regarding  
1 15 such donor's prospective gift or pledge.  
1 16 c. Records containing information about a donor or a  
1 17 prospective donor in regard to the appropriateness of the  
1 18 solicitation and dollar amount of the gift or pledge.  
1 19 d. Portions of records that identify a prospective donor  
1 20 and that provide information on the appropriateness of the  
1 21 solicitation, the form of the gift or dollar amount requested  
1 22 by the solicitor, and the name of the solicitor.  
1 23 e. Portions of records disclosing the identity of a donor  
1 24 or prospective donor, including the specific form of gift or  
1 25 pledge that could identify a donor or prospective donor,  
1 26 directly or indirectly, when such donor has requested  
1 27 anonymity in connection with the gift or pledge. This  
1 28 paragraph does not apply to a gift or pledge from a publicly  
1 29 held business corporation.  
1 30 This subsection does not apply to a report filed with the  
1 31 ethics and campaign disclosure board pursuant to section 8.7.  
1 32 HF 2706  
1 33 rh:nh/es/25